



## Access the correct Term Conversion forms by product and state

A new function is available in Forms Depot to easily identify, access and order the forms required for Term Conversions by product and state.

**Please note:** This process replaces the Term Conversion Kits (AGLC109537). Those kits are no longer available.

This online process will help ensure the correct forms are submitted, since the manual Term Conversion Kits contained forms that may not have been necessary for each type of case or state.

### Using the Search function

To easily find and download any required and optional Term Conversion forms or your state and/or desired product, use the “Search By” function found at the top of the Forms Depot home page.

- **Service Type:** Select “New Business” from dropdown
- **State:** Select your state of application
- **Product Type:** Select “Term Conversion”
- **Product Name:** Select from available options:
  - **Term Conversion QoL**  
*Note: Replaces AGLC109537*

Search By

Service Type: [dropdown]

State: [dropdown]

Product Type: [dropdown]

Product Name: [dropdown]

Keyword Search: [text input]

SEARCH

See pages 2 and 3 for screen shots.

## QoL Term Conversion Forms – Search results

After entering search criteria and clicking "Search," all the required forms for your state and Term Conversion type will be listed on the Search page as shown below.

**Item Search**

SEARCH

Displaying items 1 - 20 of 20 Results per Page

ADD TO CART

Item ID	Description	Available	Order Qty
AGLC200840-QoL	Term Conversion Top Sheet - QoL TERM CONVERSION KIT ONLY	Available	<input type="text" value="1"/>
AGLC101872-PL	Term Conversion Request See Additional Details	Available	<input type="text" value="1"/>
ICC15-108251-SA	In Force Change Application - Compact version - Stand Alone TERM CONVERSION KIT ONLY	Available	<input type="text" value="1"/>
AGLC100833	HIPAA Authorization	Available	<input type="text" value="1"/>
AGLC108735	Business Certification - AGL and USL version See Additional Details	Available	<input type="text" value="1"/>
AGLC110219-SA	Request for Cross-Border Exception on a NY Resident TERM CONVERSION KIT ONLY	Available	<input type="text" value="1"/>
AGLC202127-2023	Summary and Disclosure Notice For Chronic Illness Accelerated Death Benefit Rider See Additional Details	Available	<input type="text" value="1"/>
AGLC202129-2023	Accelerated Death Benefit Disclosure(ADB) AL AR CT DC IN KS LA MI MN MS NC OH OK OR TX VA WA See Additional Details	On Demand	<input type="text" value="1"/>
AGLC202198-2023	SelectChoice II ABRs - Summary and Disclosure Notice See Additional Details	Available	<input type="text" value="1"/>
ICC15-108093	Index Universal Life Supplemental Application Use for Protection Externl IUL only	Available	<input type="text" value="1"/>
ICC19-108093	Index Universal Life Supplemental Application Complete on Index Universal Life product	On Demand	<input type="text" value="1"/>
AGLC101994-SA	Agent Certification Form TERM CONVERSION KIT ONLY	Available	<input type="text" value="1"/>
AGLC102053-SA	Premium Financing Disclosure for Proposed Insureds TERM CONVERSION KIT ONLY	Available	<input type="text" value="1"/>
AGLC107422-2013	Supplemental Application for Chronic Illness Accelerated Death Benefit Rider (AAS) For Accelerated Access Solutions Rider	Available	<input type="text" value="1"/>
AGLC108491-2015-SA	Premium Payor Authorization - NB - Stand Alone TERM CONVERSION KIT ONLY	Available	<input type="text" value="1"/>
AGLC108493-2015-SA	Bank Draft Authorization - Stand Alone TERM CONVERSION KIT ONLY	Available	<input type="text" value="1"/>
AGLC108561-SA	Request for Policy Quotation TERM CONVERSION KIT ONLY	Available	<input type="text" value="1"/>
AGLC108872-SA	Request for Policy Illustration See Additional Details	Available	<input type="text" value="1"/>
AGLC2239AR-SA	Acknowledgement and Release Form TERM CONVERSION KIT ONLY	Available	<input type="text" value="1"/>
AGLC2239COT-SA	Certification of Trust TERM CONVERSION KIT ONLY	Available	<input type="text" value="1"/>

**Search By**

Service Type:

State:

Product Type:

Product Name:

Keyword Search:

SEARCH

**Recipient Search**

Company Name:

Last Name:

First Name:

City:

State:

Zip Code:

SEARCH

ADD TO CART

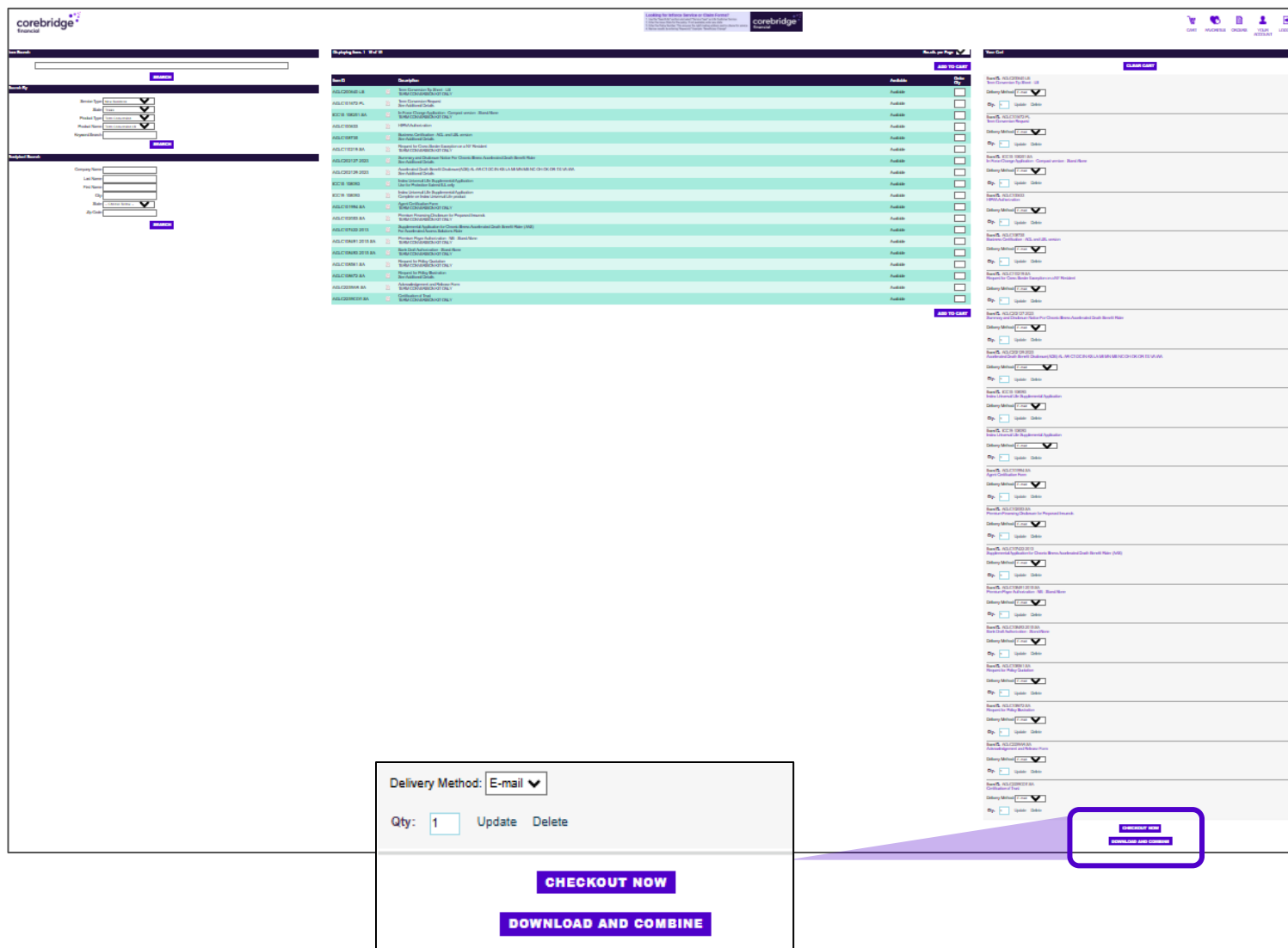
To checkout, click **Add to Cart**.

Your cart will populate a new column on the right side. See next page for example.

# QoL Term Conversion Forms – Checkout

Scroll to the bottom of the cart and select from one of two options:

- **Checkout Now:** Ordered forms will be emailed as individual links to the PDFs as well as a single link that combines all the forms into a single PDF for download.
- **Download and Combine:** Ordered forms will be combined into a single PDF for immediate download.



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